

OFFICIAL FILE
ILLINOIS COMMERCE COMMISSION

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Illinois.

ORIGINAL

Aqua Illinois, Inc.
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July 6, 2004

Elizabeth A. Rolando, Chief Clerk
Illinois Commerce Commission
527 E. Capitol Avenue
Springfield, IL 62701

03-0718/03-0719
Qtly Rept.

Re: Final Quarterly Report on the issuance of \$5,900,000 of Consumers Illinois Common Stock (ICC ID No. 6311) on ICC Order # 03-0718/03-0719(Cons.) dated December 17, 2003.

Dear Ms. Rolando:

Pursuant to Administrative Code Title 83, Part 240, attached is the Final Quarterly Report and Officer Verification for the issuance of \$5,900,000 Consumers Illinois Common Stock (ICC ID No. 6311), proceeds of which were used to refund Short-term financings as stated in ICC Order 03-0718/03-0719(Cons.) dated December 17, 2003.

Very truly yours,
Aqua Illinois, Inc (formerly Consumers Illinois Water Company)



Michael D. Bratetic
VP-Finance

Enclosures

CHIEF CLERK'S OFFICE

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Officer Verification

I, Michael D. Bratetic, hereby verify that the proceeds from the issuance of \$5,900,000 of Consumers Illinois Water Company Common Stock to Consumers Water Company have been appropriately applied to the refunding of Short-term Debt as stated in ICC Order 03-0718 03-0719 (Cons.) dated December 17, 2003.

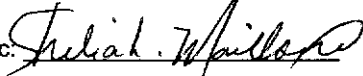
I also verify that CIWC has paid to the Illinois Commerce Commission Public Utility Fund \$7,080, \$.12 for each \$100 of the Common Stock authorized.



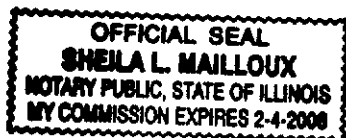
Michael D. Bratetic
Vice President-Finance
Consumers Illinois Water Company

State of: ILLINOIS County of: KANKAKEE

Subscribed and sworn to before me this 6th day of JULY, 2004.

Notary Public: 

My Commission expires: 2-6-2006



Consumers Illinois Water Company
Part 240 Reports of Issuance and Sale or Disposal of Securities and the Application of Proceeds
Quarter Ending March 31, 2004

<u>Capital Stock:</u>			Par	Authorized	Issued	Price per	Stock	Capital in	Proceeds	Application
Type	Ownership	Reference/Docket	Value	Shares	Shares	Share	Amount	Excess of Par	Realized	of Proceeds
Common	CWC 100%	Balance at 12/31/03	\$ 5.00	750,000	750,000		\$ 3,750,000	\$ 33,840,178		
Common	CWC 100%	Capital Contribution from PSC								
Common	CWC 100%	Balance at 3/31/04	\$ 5.00	750,000	750,000		\$ 3,750,000	\$ 33,840,178		
Preferred	Various	Balance at 12/31/03	\$ 100.00	5,000	3,807		\$ 380,700			
Preferred	Various		\$ 100.00							
Preferred	Various	Balance at 3/31/04	\$ 100.00	5,000	3,807		\$ 380,700	\$ -		
<u>Bonds and Other Securities:</u>				Principal	Issuance	Unamort.			Proceeds	Application
		Reference/Docket		Amount	Expense	Debt Exp.			Realized	of Proceeds
First Mortgage Bonds:		Balance at 12/31/03	\$ 54,755,000			\$ 3,343,405				
		Amortization				\$ (40,561)				
Series V (ICC ID No. 6309)		03-0688			\$ 33,103	\$ 33,103				
		Balance at 3/31/04	\$ 54,755,000	\$ 33,103		\$ 3,335,947			\$ -	
Other Securities:										
City of Danville/Aroma Park		Balance at 12/31/03	\$ 1,038,334	\$ -		\$ -				
		City of Danville Payment		\$ -		\$ -				
City of Danville/Aroma Park		Balance at 3/31/04	\$ 1,038,334	\$ -		\$ -			\$ -	
Total Bonds and Other Securities			\$ 55,793,334	\$ 33,103		\$ 3,335,947			\$ -	

Consumers Illinois Water Company
Part 240 Reports of Issuance and Sale or Disposal of Securities and the Application of Proceeds
Quarter Ending December 31, 2003

<u>Capital Stock:</u>		Ownership	Reference/Docket	Par Value	Authorized Shares	Issued Shares	Price per Share	Stock Amount	Capital in Excess of Par	Proceeds Realized	Application of Proceeds
<u>Type</u>											
Common	CWC 100%	Balance at 9/30/03		\$ 5.00	750,000	677,129		\$ 3,385,645	\$ 28,304,533		
Common	CWC 100%	Stock Issuance (ICC ID No. 6311)		\$ 5.00		72,871	\$ 80.96	\$ 384,355	\$ 5,535,645	\$ 5,900,000	Pay down Short-term Debt
Common	CWC 100%	Capital Contribution from PSC									
		Balance at 12/31/03		\$ 5.00	750,000	750,000		\$ 3,750,000	\$ 33,840,178		
Preferred	Various	Balance at 9/30/03		\$ 100.00	5,000	3,812		\$ 381,200			
Preferred	Various	Retired		\$ 100.00		(5)		\$ (500)			
Preferred	Various	Balance at 12/31/03		\$ 100.00	5,000	3,807		\$ 380,700	\$ -		
<u>Bonds and Other Securities:</u>					Principal Amount	Issuance Expense	Unamort. Debt Exp.			Proceeds Realized	Application of Proceeds
<u>First Mortgage Bonds:</u>											
		Balance at 9/30/03			\$ 41,755,000		\$ 3,218,418				
		Amortization					\$ (32,892)				
Series V (ICC ID No. 6309)		03-0688			\$ 13,000,000	\$ 157,879	\$ 157,879			\$ 13,000,000	Pay down Short-term Debt
		Balance at 12/31/03			\$ 54,755,000	\$ 157,879	\$ 3,343,405			\$ 13,000,000	
<u>Other Securities:</u>											
City of Danville/Aroma Park		Balance at 9/30/03			\$ 1,038,334	\$ -	\$ -				
		City of Danville Payment				\$ -	\$ -			\$ -	
City of Danville/Aroma Park		Balance at 12/31/03			\$ 1,038,334	\$ -	\$ -				
Total Bonds and Other Securities					\$ 55,793,334	\$ 157,879	\$ 3,343,405			\$ 13,000,000	